



Individual Self-Certification

Section 1: Account Holder Identification

Account Holder Name	Date of Birth (dd/mm/yyyy)	Country of Birth
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Contact Information:

Home Number	Mobile Number	E-mail
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Permanent Residence Address:

Number & Street	City/Town
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State/Province/County	Post Code	Country
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Mailing address (if different from above):

Number & Street	City/Town
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State/Province/County	Post Code	Country
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Section 2: Declaration of U.S. Citizenship or U.S. Residence for Tax purposes

Please tick either (a) or (b) or (c) and complete as appropriate.

(a) I confirm that I am a U.S. Person (an American citizen, dual citizen, lawful permanent resident (Green Card Holder) or resident under the substantial presence test) and my U.S. federal taxpayer identifying number (U.S. TIN) is as follows:

U.S. federal taxpayer identifying number (U.S. TIN)

(b) I confirm that I was born in the U.S. (or a U.S. territory) but I am no longer a U.S. citizen as I have voluntarily surrendered my citizenship as evidenced by the attached documents.

(c) I confirm that I am not a U.S. Person.



Section 3: Declaration of Tax Residency (other than U.S.)

Complete this section if you have non-U.S. tax residencies. I hereby confirm that I am, for tax purposes, resident in the following countries (indicate the tax reference number type and number applicable in each country).

Country / Countries of Tax Residency	Tax Reference Number Type	Tax Reference Number

Section 4: Declaration and Undertakings

I declare that the information provided on this form is to the best of my knowledge and belief, accurate and complete. I undertake to advise the recipient promptly and provide an updated Self-Certification Form within 30 days where any change in circumstances occur which causes any of the information contained in this form to be inaccurate or incomplete.

Where legally obliged to do so, I hereby consent to Insurance Employees Co-operative Credit Union Limited (IECCU) sharing this information with the Tax Administration of Jamaica (TAJ) under the Intergovernmental Agreements ("IGA") entered into by the Jamaica and the United States of America, ("FATCA") and under the Common Reporting Standard (CRS) for Automatic Exchange of Information (AEOI) on financial account information between governments to collect certain information about each account holder.

Signature: _____

Date: (dd/mm/yyyy): _____