

TAX RESIDENCY SELF-CERTIFICATION FORM – INDIVIDUAL



A. APPLICANT IDENTIFICATION INFORMATION

First Name, Middle Name (if applicable) and Last Name

DATE OF BIRTH

ID Type

ID Number

Country of Residence

B. RESIDENCY INFORMATION OF APPLICANT

Please list all countries where you are a tax resident, and provide the corresponding tax identification number (e.g., Social Security Number (SSN), Individual Tax Identification Number (ITIN), Inland Revenue Number (IRN), where applicable):

| Country of Tax Residency | Tax Identification Type and Number | If a Tax Identification Number (TIN) is not available, please select reason A, B, or C (see below), and provide an explanation, where necessary. |
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Reason A- The country where you are a tax resident does not issue tax identification numbers.

Reason B- You are unable to get a tax identification for some other reason (please explain).

Reason C- Your country does not require you to provide tax identification.

C. DECLARATION

I hereby solemnly and sincerely declare as follows:

1. I confirm that, to the best of my knowledge and belief, all information provided in this form is true, accurate, and complete.
2. I declare that I am not a citizen or tax resident of any country other than those listed on this form or on any of the CUNA Caribbean Insurance Jamaica Limited Application forms.
3. I undertake to inform CUNA Caribbean Insurance Jamaica Limited (CCIJ) immediately—and no later than sixty (60) days of any changes to the information provided in this form. I understand that I may be required to submit additional documentation to verify my tax status before a policy can be issued.
4. I consent to CCIJ sharing any information contained in this form, or any other relevant information related to my policy, with any applicable tax authority (or their authorized representatives), as required by law.

Signature : _____

Date: _____

dd/mm/yyyy